

ENTERED

February 21, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11
HORNBLOWER HOLDINGS LLC,) Case No. 24-90061 (MI)
Debtor.)
Tax I.D. No. 61-2116035)
In re:) Chapter 11
ALCATRAZ CRUISES, LLC,) Case No. 24-90062 (MI)
Debtor.)
Tax I.D. No. 20-3965680)
In re:) Chapter 11
ALCATRAZ FLEET, LLC,) Case No. 24-90063 (MI)
Debtor.)
Tax I.D. No. 74-3257611)
In re:) Chapter 11
ALCATRAZ FREEDOM, LLC,) Case No. 24-90066 (MI)
Debtor.)
Tax I.D. No. 84-2908160)
In re:) Chapter 11
ALCATRAZ ISLAND SERVICES, LLC,) Case No. 24-90075 (MI)
Debtor.)
Tax I.D. No. 16-1773774)

In re:))
	)	Chapter 11
AMERICAN COUNTESS, LLC,))
	)	Case No. 24-90080 (MI)
Debtor.))
))
<u>Tax I.D. No. 81-3707563</u>))
))
In re:))
	)	Chapter 11
AMERICAN DUCHESS, LLC,))
	)	Case No. 24-90082 (MI)
Debtor.))
))
<u>Tax I.D. No. 81-3497775</u>))
))
In re:))
	)	Chapter 11
AMERICAN QUEEN HOLDCO, LLC,))
	)	Case No. 24-90086 (MI)
Debtor.))
))
<u>Tax I.D. No. 38-4077314</u>))
))
In re:))
	)	Chapter 11
AMERICAN QUEEN HOLDINGS, LLC,))
	)	Case No. 24-90095 (MI)
Debtor.))
))
<u>Tax I.D. No. 81-4605272</u>))
))
In re:))
	)	Chapter 11
AMERICAN QUEEN STEAMBOAT OPERATING))
COMPANY, LLC,	)	Case No. 24-90100 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 35-2410122</u>))

In re:	)	) Chapter 11
BAY STATE, LLC,	)	) Case No. 24-90126 (MI)
Debtor.))
<u>Tax I.D. No. 83-0508085</u>))
))
In re:	)	) Chapter 11
BOOTH PRIMARY, LLC,	)	) Case No. 24-90132 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
))
In re:	)	) Chapter 11
BOSTON HARBOR CRUISES, LLC,	)	) Case No. 24-90137 (MI)
Debtor.))
<u>Tax I.D. No. 84-2528566</u>))
))
In re:	)	) Chapter 11
CHOI ADVISORY, LLC,	)	) Case No. 24-90138 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
))
In re:	)	) Chapter 11
CITY CRUISES CAFE, LLC,	)	) Case No. 24-90064 (MI)
Debtor.))
<u>Tax I.D. No. 87-3416472</u>))

In re:))
CITY CRUISES LTD.,	)	) Chapter 11
Debtor.))
<u>Tax I.D. No. 888886772</u>))
)))
In re:	)	) Chapter 11
CITY FERRY TRANSPORTATION SERVICES, LLC	)	) Case No. 24-90081 (MI)
Debtor.))
<u>Tax I.D. No. 66-0999698</u>))
)))
In re:	)	) Chapter 11
COLUGO LINER, LLC,	)	) Case No. 24-90085 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
)))
In re:	)	) Chapter 11
CRUISING EXCURSIONS LTD.,	)	) Case No. 24-90089 (MI)
Debtor.))
<u>Tax I.D. No. 888886773</u>))
)))
In re:	)	) Chapter 11
CRUISING EXCURSIONS TRANSPORT LTD.,	)	) Case No. 24-90094 (MI)
Debtor.))
<u>Tax I.D. No. 888886774</u>))

In re:))
EON PARTNERS, LLC,	)	) Chapter 11
Debtor.))
<u>Tax I.D. No. 80-0870280</u>))
))
In re:	)	) Chapter 11
FALLS MER, LLC,	)	) Case No. 24-90105 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
))
In re:	)	) Chapter 11
FERRYBOAT SANTA ROSA, LLC,	)	) Case No. 24-90109 (MI)
Debtor.))
<u>Tax I.D. No. 90-0839571</u>))
))
In re:	)	) Chapter 11
GHARIAN HOLDINGS, LLC,	)	) Case No. 24-90112 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
))
In re:	)	) Chapter 11
GOURD MANAGEMENT, LLC,	)	) Case No. 24-90118 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))

In re:))
	)	Chapter 11
HMS GLOBAL MARITIME, INC.,))
	)	Case No. 24-90144 (MI)
Debtor.))
))
<u>Tax I.D. No. 94-3014623</u>))
))
In re:))
	)	Chapter 11
HMS GLOBAL MARITIME, LLC,))
	)	Case No. 24-90101 (MI)
Debtor.))
))
<u>Tax I.D. No. 82-5130520</u>))
))
In re:))
	)	Chapter 11
HMS VESSEL HOLDINGS, LLC,))
	)	Case No. 24-90106 (MI)
Debtor.))
))
<u>Tax I.D. No. 87-4334828</u>))
))
In re:))
	)	Chapter 11
HMS-ALABAMA. INC.,))
	)	Case No. 24-90115 (MI)
Debtor.))
))
<u>Tax I.D. No. 06-1747255</u>))
))
In re:))
	)	Chapter 11
HMS-OKLAHOMA, INC.,))
	)	Case No. 24-90120 (MI)
Debtor.))
))
<u>Tax I.D. No. 26-1091456</u>))

In re:))
	)	Chapter 11
HMS-WESTPAC, INC.,))
	)	Case No. 24-90130 (MI)
Debtor.))
))
<u>Tax I.D. No. 35-2190944</u>))
))
In re:))
	)	Chapter 11
HNY FERRY, LLC,))
	)	Case No. 24-90146 (MI)
Debtor.))
))
<u>Tax I.D. No. 81-1390945</u>))
))
In re:))
	)	Chapter 11
HNY FERRY II, LLC,))
	)	Case No. 24-90142 (MI)
Debtor.))
))
<u>Tax I.D. No. 92-1252771</u>))
))
In re:))
	)	Chapter 11
HNY FERRY FLEET, LLC,))
	)	Case No. 24-90134 (MI)
Debtor.))
))
<u>Tax I.D. No. 81-1423025</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER CABLE CARS, INC.,))
	)	Case No. 24-90151 (MI)
Debtor.))
))
<u>Tax I.D. No. 47-5160136</u>))

In re:))
	)	Chapter 11
HORNBLOWER CANADA CO.,))
	)	Case No. 24-90068
Debtor.))
))
<u>Tax I.D. No. 85107 4716 RT0001</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER CANADA ENTERTAINMENT LTD.,))
	)	Case No. 24-90071 (MI)
Debtor.))
))
<u>Tax I.D. No. 888886775</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER CANADIAN HOLDINGS, INC.,))
	)	Case No. 24-90078 (MI)
Debtor.))
))
<u>Tax I.D. No. 47-4578943</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER CONSULTING, LLC,))
	)	Case No. 24-90155 (MI)
Debtor.))
))
<u>Tax I.D. No. 80-0512156</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER CRUISE HOLDINGS, LLC,))
	)	Case No. 24-90154 (MI)
Debtor.))
))
<u>Tax I.D. No. 83-4015899</u>))

In re:))
	)	Chapter 11
HORNBLOWER CRUISES AND EVENTS CANADA LTD.,))
	)	Case No. 24-90092 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 106568447</u>))
))
In re:	)	Chapter 11
))
HORNBLOWER CRUISES AND EVENTS, INC.,	)	Case No. 24-90087 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 20-4116386</u>))
))
In re:	)	Chapter 11
))
HORNBLOWER CRUISES AND EVENTS, LLC,	)	Case No. 24-90149 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 54-1547338</u>))
))
In re:	)	Chapter 11
))
HORNBLOWER DEVELOPMENT, LLC,	)	Case No. 24-90076 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 94-3020872</u>))
))
In re:	)	Chapter 11
))
HORNBLOWER ENERGY, LLC,	)	Case No. 24-90088 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 84-2916957</u>))

In re:	)	) Chapter 11
))
HORNBLOWER FACILITY OPERATIONS, LLC,	)	) Case No. 24-90097 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 83-4027926</u>))
))
In re:	)	) Chapter 11
))
HORNBLOWER FERRY HOLDINGS, LLC,	)	) Case No. 24-90117 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 81-1405174</u>))
))
In re:	)	) Chapter 11
))
HORNBLOWER FERRY HOLDINGS II, LLC,	)	) Case No. 24-90107 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 88-4380953</u>))
))
In re:	)	) Chapter 11
))
HORNBLOWER FLEET, LLC,	)	) Case No. 24-90127 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 94-3315891</u>))
))
In re:	)	) Chapter 11
))
HORNBLOWER FREEDOM, LLC,	)	) Case No. 24-90140 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 85-2464677</u>))

In re:))
	)	Chapter 11
HORNBLOWER GROUP, INC.,))
	)	Case No. 24-90067 (MI)
Debtor.))
))
<u>Tax I.D. No. 94-3460564</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER GROUP, LLC,))
	)	Case No. 24-90157 (MI)
Debtor.))
))
<u>Tax I.D. No. 37-1876686</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER GROUP HOLDCO, LLC,))
	)	Case No. 24-90147 (MI)
Debtor.))
))
<u>Tax I.D. No. 93-3720190</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER HOLDCO, LLC,))
	)	Case No. 24-90160 (MI)
Debtor.))
))
<u>Tax I.D. No. 83-3948744</u>))
))
In re:))
	)	Chapter 11
HORNBLOWER HOLDINGS LP,))
	)	Case No. 24-90162 (MI)
Debtor.))
))
<u>Tax I.D. No. 82-5259345</u>))

In re:))
HORNBLOWER HOSPITALITY SERVICES, LLC,	)	) Chapter 11
	)	) Case No. 24-90163 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 94-3387386</u>))
))
In re:	)	) Chapter 11
HORNBLOWER INDIA HOLDINGS, LLC,	)	) Case No. 24-90161 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 88-2057710</u>))
))
In re:	)	) Chapter 11
HORNBLOWER METRO FERRY, LLC,	)	) Case No. 24-90159 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 84-3299990</u>))
))
In re:	)	) Chapter 11
HORNBLOWER METRO FLEET, LLC,	)	) Case No. 24-90158 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 81-3756765</u>))
))
In re:	)	) Chapter 11
HORNBLOWER METRO HOLDINGS, LLC,	)	) Case No. 24-90156 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 83-4015732</u>))

In re:))
HORNBLOWER MUNICIPAL OPERATIONS, LLC,	)	) Chapter 11
	)	) Case No. 24-90069 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 85-2085487</u>))
))
In re:	)	) Chapter 11
HORNBLOWER NEW YORK, LLC,	)	) Case No. 24-90074 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 74-3257615</u>))
))
In re:	)	) Chapter 11
HORNBLOWER SHIPYARD, LLC,	)	) Case No. 24-90079 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 86-3882447</u>))
))
In re:	)	) Chapter 11
HORNBLOWER SUB, LLC,	)	) Case No. 24-90084 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 83-3949319</u>))
))
In re:	)	) Chapter 11
HORNBLOWER UK HOLDINGS LTD.,	)	) Case No. 24-90091 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 888886779</u>))

In re:	)	) Chapter 11
))
HORNBLOWER YACHTS, LLC,	)	) Case No. 24-90096 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 94-2699024</u>))
))
In re:	)	) Chapter 11
))
JJ AUDUBON, LLC,	)	) Case No. 24-90102 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 77-0704027</u>))
))
In re:	)	) Chapter 11
))
JOURNEY BEYOND HOLDINGS, LLC,	)	) Case No. 24-90110 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 92-0817363</u>))
))
In re:	)	) Chapter 11
))
LIBERTY CRUISES, LLC,	)	) Case No. 24-90114 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 46-4934502</u>))
))
In re:	)	) Chapter 11
))
LIBERTY FLEET, LLC,	)	) Case No. 24-90121 (MI)
))
Debtor.))
))
<u>Tax I.D. No. 90-0424934</u>))

In re:))
LIBERTY HOSPITALITY, LLC,	)	) Chapter 11
Debtor.))
<u>Tax I.D. No. 11-3842084</u>))
)))
In re:	)	) Chapter 11
LIBERTY LANDING FERRIES, LLC,	)	) Case No. 24-90133 (MI)
Debtor.))
<u>Tax I.D. No. 80-0316818</u>))
)))
In re:	)	) Chapter 11
LYMAN PARTNERS, LLC,	)	) Case No. 24-90139 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
)))
In re:	)	) Chapter 11
MADISON UNION, LLC,	)	) Case No. 24-90143 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
)))
In re:	)	) Chapter 11
MISSION BAY WATER TRANSIT, LLC,	)	) Case No. 24-90153 (MI)
Debtor.))
<u>Tax I.D. No. 84-2955299</u>))

In re:))
MISSION BAY WATER TRANSIT FLEET, LLC,	)	) Chapter 11
Debtor.))
<u>Tax I.D. No. 84-2933746</u>))
)))
In re:	)	) Chapter 11
ORANE PARTNERS, LLC,	)	) Case No. 24-90150 (MI)
Debtor.))
<u>Tax I.D. No. N/A</u>))
)))
In re:	)	) Chapter 11
SAN FRANCISCO PIER 33, LLC,	)	) Case No. 24-90065 (MI)
Debtor.))
<u>Tax I.D. No. 20-0286965</u>))
)))
In re:	)	) Chapter 11
SEA OPERATING COMPANY, LLC,	)	) Case No. 24-90070 (MI)
Debtor.))
<u>Tax I.D. No. 85-2860375</u>))
)))
In re:	)	) Chapter 11
SEAWARD SERVICES, INC.,	)	) Case No. 24-90073 (MI)
Debtor.))
<u>Tax I.D. No. 59-2116483</u>))

In re:	)	) Chapter 11
STATUE CRUISES, LLC,	)	) Case No. 24-90077 (MI)
Debtor.))
<u>Tax I.D. No. 20-8877253</u>))
))
In re:	)	) Chapter 11
STATUE OF LIBERTY IV, LLC,	)	) Case No. 24-90083 (MI)
Debtor.))
<u>Tax I.D. No. 80-0159239</u>))
))
In re:	)	) Chapter 11
STATUE OF LIBERTY V, LLC,	)	) Case No. 24-90090 (MI)
Debtor.))
<u>Tax I.D. No. 80-0159254</u>))
))
In re:	)	) Chapter 11
STATUE OF LIBERTY VI, LLC,	)	) Case No. 24-90093 (MI)
Debtor.))
<u>Tax I.D. No. 80-0174121</u>))
))
In re:	)	) Chapter 11
TCB CONSULTING, LLC,	)	) Case No. 24-90098 (MI)
Debtor.))
<u>Tax I.D. No. 30-1289523</u>))

In re:))
VENTURE ASHORE, LLC,	)	) Chapter 11
Debtor.))
<u>Tax I.D. No. 87-3958788</u>))
))
In re:	)	) Chapter 11
VICTORY HOLDINGS I, LLC,	)	) Case No. 24-90111 (MI)
Debtor.))
<u>Tax I.D. No. 83-2689764</u>))
))
In re:	)	) Chapter 11
VICTORY HOLDINGS II, LLC,	)	) Case No. 24-90116 (MI)
Debtor.))
<u>Tax I.D. No. 83-2694425</u>))
))
In re:	)	) Chapter 11
VICTORY OPERATING COMPANY, LLC,	)	) Case No. 24-90123 (MI)
Debtor.))
<u>Tax I.D. No. 83-2709424</u>))
))
In re:	)	) Chapter 11
WALKS, LLC (DEL.),	)	) Case No. 24-90135 (MI)
Debtor.))
<u>Tax I.D. No. 90-1035862</u>))

In re:))
WALKS, LLC (TEX.),	)	Chapter 11
Debtor.))
<u>Tax I.D. No. 45-5412921</u>	)	Case No. 24-90060 (MI)
))
In re:))
WALKS OF NEW YORK TOURS, LLC,	)	Chapter 11
Debtor.))
<u>Tax I.D. No. 46-5190969</u>	)	Case No. 24-90129 (MI)
))
In re:))
YARDARM CLUB (THE) LTD.,	)	Chapter 11
Debtor.))
<u>Tax I.D. No. 46-5190969</u>	)	Case No. 24-90145 (MI)
))
In re:))
YORK RIVER BOAT CRUISES LIMITED	)	Chapter 11
Debtor.))
<u>Tax I.D. No. 888886780</u>	)	Case No. 24-90152 (MI)

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
RELATED CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

[Relates to Docket No. 2]

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) authorizing the Debtors to jointly administer their chapter 11 cases for procedural purposes only and (b) granting related

¹ Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under the case number assigned to Hornblower Holdings LLC, Case No. 24-90061.

2. The following checked items are ordered:

- a. All of the jointly administered cases not previously assigned to Judge Isgur are transferred to Judge Isgur.
- b. One disclosure statement and plan of reorganization may be filed for all of the cases by a plan proponent.
- c. Parties may request joint hearings on matters pending in any of the jointly administered cases.
- d. Other: See below.

3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
HORNBLOWER HOLDINGS LLC, <i>et al.</i> , ¹)	
	)	Case No. 24-90061
)	
Debtors.	)	(Jointly Administered)
)	

4. The foregoing caption satisfies any applicable requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n).

5. A docket entry, substantially similar to the following, shall be entered on the dockets of each of the Debtors other than Hornblower Holdings LLC:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas directing joint administration of the chapter 11 cases of: Hornblower Holdings LLC, *et al.* Case No. 24-90061 (MI). **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-90061. The docket in Case No. 24-90061 should be consulted for all matters affecting this case.**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases. Separate claims registers will be maintained.

¹ The last four digits of Debtor Hornblower Holdings LLC's tax identification number are 6035. Due to the large number of debtor entities in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://omniagentsolutions.com/Hornblower>. The location of the Debtors' service address for purposes of these chapter 11 cases is: Pier 3 on The Embarcadero, San Francisco, CA 94111.

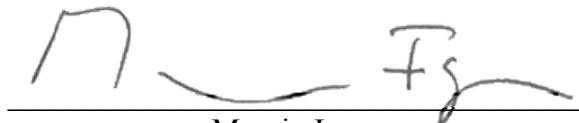
7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of any party-in-interest to seek entry of an order substantively consolidating their respective cases.

8. This order is appropriately issued ex parte. No notice is required.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: February 21, 2024



Marvin Isgur
United States Bankruptcy Judge